Goizueta Business Library

Creating Bridges to Knowledge

Locating TruValue Data in Factset

Once you are logged into FactSet, you will be brought to the News Page.

Click **Screening** at the top, on the black ribbon.

Once you are in **Screening,** on the far right top, click

You will be brought to a list of different FactSet Screening options.

Click



Truvalue SASB ESG Screen

Truvalue Labs extracts, analyzes, and generates scores from millons of documents each month collected from more than 150,000 data sources in over 30 languages

The TruValue Screen will load; it may take a few moments.

Once loaded, you have access to all the data.

You can also jump to specific securities by entering their Ticker in the search box above the spreadsheet.

RESULTS: 2,961	Search for a security											
Truvalue	Environment	Social Capital	Human (Capital	Business Mod	el & Innovatio	n Lea	dership & Gove	rnance	ESG Activity Signal	+	
Add Columns e.g. LTM	Sales, EPS Estimate, Latest Price											
Symbol	Name	Stock Exchange	RBICS Economy	Close Price	Market Value	Sales	Article Volume TTM	Category Volume TTM	TVL Ind Pctl - SASB Industry Universe	Rank- SASB	TVL ESG Rank One Year Prior- SASB Industry Universe	Insight : AE Cate
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1 DEWA-AE	Dubai Electricity & Water Authority	DUBAI	h	.7	33,488.5	7,960.0	1,158	1,714	98.5	II	Leader	
1 DEWA-AE 2 2082-SA	Dubai Electricity & Water Authority ACWA Power		lum.	.7	33,488.5 48,812.8				98.5 88.5	Leader	II	
		DUBAI	Utilities	.7 66.8 1.6		7,960.0	1,158	1,714		Leader Above Average	Leader	
2 2082-SA	ACWA Power	DUBAI SAUDI ARABIA	Utilities Industrials		48,812.8	7,960.0 1,667.5	1,158 1,209	1,714 1,392	88.5	Leader Leader Leader	Leader Above Average	
2 2082-SA 3 CBD-AE	ACWA Power Commercial Bank of Dubai(PSC)	DUBAI SAUDI ARABIA DUBAI	Utilities Industrials Finance	1.6	48,812.8 4,876.6	7,960.0 1,667.5 2,262.4	1,158 1,209 41	1,714 1,392 42	88.5 95.5	Leader Leader Leader	Leader Above Average Above Average	

To Save the data, click the Save icon in the upper right corner

To download the data into Excel, click the Download icon in the upper right corner



Once you are in **Screening**, to open a file you previously saved, just click the **Save icon** in the upper right corner, and then click the desired File Name

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Personal			Search Current Folder			
> Client	Name	Туре	▼ Date Modified ▼ Description			
> Personal	TruValu Screening Save	Screen 2.0	Feb-15-2024 08:08:11 DT			
	TruValue Screen	Screen 2.0	Feb-15-2024 08:23:40			