Creating Bridges to Knowledge

### Locating 10 Years Financial (including Revenues) for Public Companies

There are three databases we recommend you consider for this, <u>Standard and Poors (S&P)</u> <u>NetAdvantage</u>, <u>ValueLine</u>, and <u>Eikon</u>. S&P and ValueLine both include individual company PDFs that you can then compare and contrast between firms. Eikon will let you overlay multiple firms to visualize trends, but requires a few advanced search strategies to do so.

#### S&P Stock Reports

In the upper left corner of the home page, search by company name or ticker; once the Public Company Profile displays, scroll down the left nav bar to Research, then click Equity Research. The page that displays contains links to weekly 9 page Stock Reports; page 3 contains the Financial Statements.

Research
 Investment Research
 Equity Research
 Industry Surveys

Investments Direct Investments

Per Share Data (USD)	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Tangible Book Value	-12.22	-6.91	-4.99	-3.74	-0.71	1.86	3.37	6.10	8.14	11.19
Free Cash Flow	13.29	15.25	10.07	9.43	8.60	6.64	6.16	5.08	4.38	3.78
Earnings	15.53	11.94	10.25	9.73	7.29	6.45	5.46	4.71	3.76	3.00
Earnings (Normalized)	15.53	12.03	10.25	9.89	7.46	6.45	5.40	4.58	3.76	3.10
Dividends	6.85	6.15	5.58	4.45	3.70	2.96	2.46	2.00	1.64	1.26
Payout Ratio (%)	42.51	50.14	53.00	42.30	48.81	42.78	43.24	39.87	41.65	38.43
Prices: High	420.61	292.95	239.31	215.43	207.31	139.37	135.47	107.74	82.57	68.15
Prices: Low	246.59	140.63	179.52	158.09	136.33	109.62	92.17	73.96	63.82	44.82
P/E Ratio: High	27.10	24.40	23.30	21.80	27.80	21.60	25.10	23.50	22.00	22.00
P/E Ratio: Low	15.90	11.70	17.50	16.00	18.30	17.00	17.10	16.20	17.00	14.50
Income Statement Analysis (Million USD)										
Revenue	151,157	132,110	110,225	108,203	100,904	94,595	88,519	83,176	78,812	74,754
Operating Income	23,302	20,488	15,843	15,777	14,681	13,427	11,774	10,439	9,166	7,901
Depreciation + Amortization	2,862	2,519	2,296	2,152	2,062	1,973	1,863	1,786	1,757	1,684
Interest Expense	1,347	1,347	1,201	1,051	1,057	972.00	919.00	830.00	711.00	632.00
Pretax Income	21,737	16,978	14,715	14,556	13,698	12,491	11,021	9,976	8,467	7,221
Effective Tax Rate	24.40	24.20	23.60	23.60	37.00	36.30	36.40	36.40	36.40	37.20
Net Income	16,433	12,866	11,242	11,121	8,630	7,957	7,009	6,345	5,385	4,535
Net Income (Normalized)	13,749	11,993	9,197	9,252	8,561	7,807	6,888	6,216	5,292	4,556

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#### **ValueLine**

In the upper right corner, search by company name or ticker; choose PDF reports in the grey bar near the top right.

Value Line	Search our si	te Q Go	Company name or symbol	Uote Sign Out							
DASHBOARD	BROWSE RESEARCH MARKE	TS FIND IDEAS INVEST	MENT EDUCATION SUBSCRIBE	INSTITUTIONAL							
Home Depot NYSE:HD				<b>+</b>							
Last Price         Day Change         Trailing P/E         Rela           \$324.33         -\$4.94 (↓ -1.50%)         19.30         1.18           As of 3:07 PM Feb 07, 2023. Delayed at least 15 minutes	lain dpoint)										
Industry Rank: Retail Building Supply - 19 (of 93)											

2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	© VALUE LINE PUB. LLC	25-27
46.11	45.77	42.03	38.84	41.90	45.80	50.37	57.11	63.64	70.70	78.63	87.14	97.92	102.34	122.66	146.05	155.25	163.65	Sales per sh A	195.65
3.82	3.50	2.81	2.66	3.07	3.55	4.21	5.08	5.96	6.82	8.07	9.19	11.92	12.29	13.92	18.18	19.30	20.30	"Cash Flow"per sh	24.30
2.79	2.27	1.78	1.66	2.03	2.47	3.10	3.76	4.56	5.34	6.45	7.46	9.89	10.25	11.94	15.53	16.70	17.35	Earnings per sh AB	21.00
.68	.90	.90	.90	.95	1.04	1.16	1.56	1.88	2.36	2.76	3.56	4.12	5.44	6.00	6.60	7.60	8.40	Div'ds Decl'd per sh C=	10.60
12.71	10.48	10.48	11.42	11.64	11.64	11.98	9.07	7.13	5.04	3.60	1.26	d1.70	d2.89	3.06	d1.64	1.50	1.55	Book Value per sh E	d5.45
1970.0	1690.0	1696.0	1698.0	1623.0	1537.0	1484.0	1380.0	1307.0	1252.0	1203.0	1158.0	1105.0	1077.0	1077.0	1035.0	1015.0	980.00	Common Shs Outst'g D	920.00
13.7	15.4	14.3	15.3	15.6	15.0	17.9	20.2	19.1	22.1	20.3	21.6	18.9	20.6	21.1	21.6	Bold fig	ures are	Avg Ann'l P/E Ratio	20.0
.74	.82	.86	1.02	.99	.94	1.14	1.13	1.01	1.11	1.07	1.09	1.02	1.10	1.08	1.18	Value	Line	Relative P/E Ratio	1.10
1.8%	2.6%	3.5%	3.5%	3.0%	2.8%	2.1%	2.1%	2.2%	2.0%	2.1%	2.2%	2.2%	2.6%	2.4%	2.0%	estin	ates	Avg Ann'l Div'd Yield	2.5%
CAPITA	L STRU	CTURE a	s of 10/3	0/22		74754	78812	83176	88519	94595	100904	108203	110225	132110	151157	157600	160400	Sales (\$mill) A	180000
				34.6%	34.8%	34.8%	34.2%	34.2%	34.0%	34.3%	34.1%	34.0%	33.6%	33.6%	33.6%	Gross Margin	34.0%		
Total D	ebt \$429	54 mil. I	Due in 5	Yrs \$888	2 mill.	12.7%	13.7%	14.6%	15.1%	16.0%	16.5%	16.3%	16.2%	15.4%	16.8%	17.0%	16.9%	Operating Margin	16.7%
(Total in	terest co	mili. L	7 1x I T	inteame	niii. d:	2256	2263	2269	2274	2278	2284	2287	2291	2296	2317	2320	2325	Number of Stores	2340
17.1x)		rerage. I		in curic	<b>.</b>	4680.0	5385.0	6139.0	6848.0	7957.0	8832.0	11305	11242	12866	16433	17135	17350	Net Profit (\$mill)	19520
1				(97% o	f Cap'l)	36.5%	36.4%	36.4%	36.4%	36.3%	36.1%	23.6%	23.6%	24.2%	24.4%	24.6%	24.5%	Income Tax Rate	24.5%
Leases	, Uncapit	talized A	nnual ren	tals \$100	5 mill.	6.3%	6.8%	7.4%	7.7%	8.4%	8.8%	10.4%	10.2%	9.7%	10.9%	10.9%	10.8%	Net Profit Margin	10.8%
No Defi	ined Ben	efit Pens	ion Plan			3910.0	4530.0	4033.0	4467.0	3591.0	2739.0	1813.0	1435.0	5311.0	362.0	3000	3000	Working Cap'l (\$mill)	3000
Pfd Sto	ck None					9475.0	14691	16869	20888	22349	24267	26807	28670	35822	36604	42000	42000	Long-Term Debt (\$mill)	42000
						17777	12522	9322.0	6316.0	4333.0	1454.0	d1878	d3116	3299.0	d1696	1000	500	Shr. Equity (\$mill)	d5000
Commo	on Stock	1,019,18	6,022 sh	5.		18.3%	21.0%	25.0%	26.8%	31.6%	36.4%	47.5%	46.3%	34.6%	49.0%	42.0%	42.5%	Return on Total Cap'l	54.5%
as of 1	1/15/22					26.3%	43.0%	65.9%	108.4%	NMF	NMF			NMF	NMF	NMF	NMF	Return on Shr. Equity	NMF
MARKE	T CAP:	\$326 billi	on (Larg	e Cap)		16.5%	25.1%	38.7%	60.4%	NMF	NMF			NMF	NMF	NMF	NMF	Retained to Com Eq	NMF
CURRE (\$M	IL)	TION	2020	2021 1	0/30/22	37%	42%	41%	44%	43%	48%	42%	53%	50%	43%	46%	48%	All Div'ds to Net Prof	50%

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#### **Eikon**

Log in using the shared passwords in GBS SharePoint- be sure to use the grey web access link, and not the orange link to download the client.



In the upper left corner, search by company name or ticker. On the Company landing page, at the top click Financials > Income Statement, change the Period to Annual, and the number of Periods to 15. You can export this to Excel.

Search or enter a command														1
HD      HOME DEPOT INC      H     Home Depot Inc Home Improvement	t Products &	Services Retaile	rs	<u> </u>	2.420000 USD	-6.850000 -2.0	804 % Vol 1,7	05,819 CAM 60	CCR 54				Updated: 07-Fe Incom	e Statement INC
Overview News & Research Price & Charts Es	timates Fi	inancials ESG	Event Owr	nership Debt &	Credit Peers	& Valuation	Derivatives Fili	ings 360 Menu	1					
INCOME STATEMENT   Annual Standardise													[+] Show/	NI 📈 🖬
Period Annual View Standardised	•		ų	odate View 🗴 🌣										
Currency Restated vs. As-First-Reported Restated	d Scaling Thousan	Number ds 💌 Last 15 I	of Periods Periods 🔹											
Preliminary vs. Finalized         Statement         Display <ul> <li>Finalized or Preliminary</li> <li>Include Partial</li> <li>Late</li> <li>Finalized Only</li> <li>Complete</li> <li>Olda</li> <li>Statement</li> <li>Display</li> <li>Include Partial</li> <li>Late</li> <li>Oraplete</li> <li>Olda</li></ul>	Order st -> Oldest est -> Latest	Hide Unpopulate O Yes No												
Report Options Additional Sections(All)   Statement Data(0)														
	2009	2010	2011	2012	2013			2016	2017	2018	<b>0</b> 2019	2020	2021	2022
Earnings Quality Score	68	58	62		91	92	92	91	91	95		93	92	
Period End Date	1-Feb-2009	31-Jan-2010	30-Jan-2011	29-Jan-2012	03-Feb-2013	02-Feb-2014	01-Feb-2015	31-Jan-2016	29-Jan-2017	28-Jan-2018	03-Feb-2019	02-Feb-2020	31-Jan-2021	30-Jan-2022
Revenue     Other Pavenue Total														
Total Revenue	71,288,000	66,176,000		70.395.000	74,754.000	78.812.000	83.176.000	88.519.000	94,595,000	100.904.000	108,203,000	110.225.000	132,110.000	151,157,000
Cost of Revenue, Total														
Gross Profit	23,990,000	22,412,000	23,304,000	24,262,000	25,842,000	26,915,000	28,389,000	30,265,000		34,356,000	37,160,000	37,572,000	44,853,000	50,832,000
Selling/General/Admin. Expenses, Total     Research & Development														
Depreciation/Amortization	1.785.000	1.707.000	1.616.000	1.573.000	1.568.000	1.627.000	1.640.000	1.690.000	1.754.000	1.811.000	1.870.000	1.989.000	2.128.000	2.386.000

For industry peers, click on the Peers and Valuation tab at the top, then click Peers. You can select from a variety of criteria. For this assignment, we suggest in Fields, select Total Revenue, and then in Series, chose two companies from the drop down list. On the far right there is a little graph icon that will provide the visual display in the screenshot below.

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To see the raw numbers, choose the chart icon on the far right of the page, and you will see a pop up window with data that offers the option to download to Excel.

Search	or enter a command		HD 🗢 324.655000								1
■ HD ~ United State	HOME DEPO	T INC →€ d   Home Improvement	nt Products & Services Retai	lers		00 USD -4.615000	~1.4016 % Vol 2,762,29	8 CAM 60 CCR 54		07-Feb Peer A	-2023 15:56:50 Analysis PEERS
Overview	News & Research	Price & Charts E	stimates Financials ES	G Event Ownersh	ip Debt & Credit	Peers & Valuation	Derivatives Filings	360 Menu			
PEER ANALY											
10 Years Hist											
Fleia Total Ple				HOME DEPOT INC	(HD) I PEER ANALYS	IS I CHART DATA					
HDUCKER				10 Years Historical To	tal Revenue (Multiple 0	Currenctes)					
				Relative Fiscal P		LOW.N					
				FY 2022	151,157,000,00	96,250,000,000					
					132,110,000,00	89,597,000,000					
					110,225,000,00	72,148,000,000					
					108,203,000,00	71,309,000,000					
					100,904,000,00	68,619,000,000					
					94,595,000,000	65,017,000,000					
EX.					88,519,000,000	59,074,000,000					
SWIDER DANK D					83,176,000,000	56,223,000,000					
				FY 2014	78,812,000,000	53,417,000,000					
Unsaved Terr					74,754,000,000	50,521,000,000					
hterother											
el Ho											