

Goizueta Business Library

Creating Bridges to Knowledge

Locating 10 Years Financial (including Revenues) for Public Companies

There are three databases we recommend you consider for this, [Standard and Poors \(S&P\)](#), [NetAdvantage](#), [ValueLine](#), and [Eikon](#). S&P and ValueLine both include individual company PDFs that you can then compare and contrast between firms. Eikon will let you overlay multiple firms to visualize trends, but requires a few advanced search strategies to do so.

[S&P Stock Reports](#)

In the upper left corner of the home page, search by company name or ticker; once the Public Company Profile displays, scroll down the left nav bar to Research, then click Equity Research. The page that displays contains links to weekly 9 page Stock Reports; page 3 contains the Financial Statements.



Per Share Data (USD)	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Tangible Book Value	-12.22	-6.91	-4.99	-3.74	-0.71	1.86	3.37	6.10	8.14	11.19
Free Cash Flow	13.29	15.25	10.07	9.43	8.60	6.64	6.16	5.08	4.38	3.78
Earnings	15.53	11.94	10.25	9.73	7.29	6.45	5.46	4.71	3.76	3.00
Earnings (Normalized)	15.53	12.03	10.25	9.89	7.46	6.45	5.40	4.58	3.76	3.10
Dividends	6.85	6.15	5.58	4.45	3.70	2.96	2.46	2.00	1.64	1.26
Payout Ratio (%)	42.51	50.14	53.00	42.30	48.81	42.78	43.24	39.87	41.65	38.43
Prices: High	420.61	292.95	239.31	215.43	207.31	139.37	135.47	107.74	82.57	68.15
Prices: Low	246.59	140.63	179.52	158.09	136.33	109.62	92.17	73.96	63.82	44.82
P/E Ratio: High	27.10	24.40	23.30	21.80	27.80	21.60	25.10	23.50	22.00	22.00
P/E Ratio: Low	15.90	11.70	17.50	16.00	18.30	17.00	17.10	16.20	17.00	14.50
Income Statement Analysis (Million USD)										
Revenue	151,157	132,110	110,225	108,203	100,904	94,595	88,519	83,176	78,812	74,754
Operating Income	23,302	20,488	15,843	15,777	14,681	13,427	11,774	10,439	9,166	7,901
Depreciation + Amortization	2,862	2,519	2,296	2,152	2,062	1,973	1,863	1,786	1,757	1,684
Interest Expense	1,347	1,347	1,201	1,051	1,057	972.00	919.00	830.00	711.00	632.00
Pretax Income	21,737	16,978	14,715	14,556	13,698	12,491	11,021	9,976	8,467	7,221
Effective Tax Rate	24.40	24.20	23.60	23.60	37.00	36.30	36.40	36.40	36.40	37.20
Net Income	16,433	12,866	11,242	11,121	8,630	7,957	7,009	6,345	5,385	4,535
Net Income (Normalized)	13,749	11,993	9,197	9,252	8,561	7,807	6,888	6,216	5,292	4,556

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ValueLine

In the upper right corner, search by company name or ticker; choose PDF reports in the grey bar near the top right.

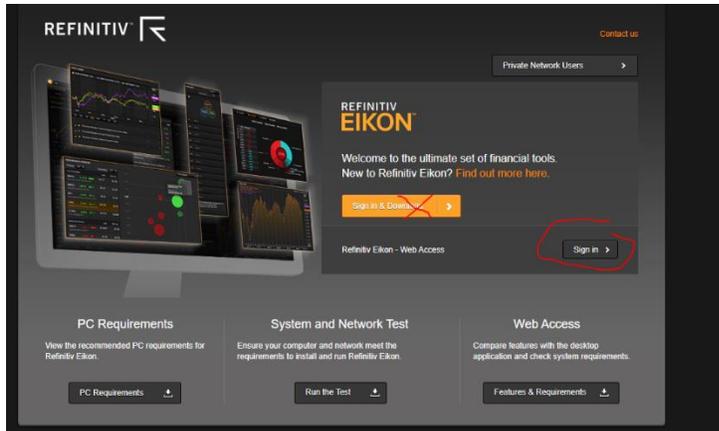
2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	© VALUE LINE PUB. LLC	25-27	
46.11	45.77	42.03	38.84	41.90	45.80	50.37	57.11	63.64	70.70	78.63	87.14	97.92	102.34	122.66	146.05	155.25	163.65	Sales per sh ^A	195.65	
3.82	3.50	2.81	2.66	3.07	3.55	4.21	5.08	5.96	6.82	8.07	9.19	11.92	12.29	13.92	18.18	19.30	20.30	"Cash Flow" per sh	24.30	
2.79	2.27	1.78	1.66	2.03	2.47	3.10	3.76	4.56	5.34	6.45	7.46	9.89	10.25	11.94	15.53	16.70	17.35	Earnings per sh ^{AB}	21.00	
.68	.90	.90	.90	.95	1.04	1.16	1.56	1.88	2.36	2.76	3.56	4.12	5.44	6.00	6.60	7.60	8.40	Div'ds Decl'd per sh ^C	10.60	
12.71	10.48	10.48	11.42	11.64	11.64	11.98	9.07	7.13	5.04	3.60	1.26	d1.70	d2.89	3.06	d1.64	1.50	1.55	Book Value per sh ^E	d5.45	
1970.0	1690.0	1696.0	1698.0	1623.0	1537.0	1484.0	1380.0	1307.0	1252.0	1203.0	1158.0	1105.0	1077.0	1077.0	1035.0	1015.0	980.00	Common Shs Outst'g ^D	920.00	
13.7	15.4	14.3	15.3	15.6	15.0	17.9	20.2	19.1	22.1	20.3	21.6	18.9	20.6	21.1	21.6	Bold figures are ValueLine estimates		Avg Ann'l P/E Ratio	20.0	
.74	.82	.86	1.02	.99	.94	1.14	1.13	1.01	1.11	1.07	1.09	1.02	1.10	1.08	1.18			Relative P/E Ratio	1.10	
1.8%	2.6%	3.5%	3.5%	3.0%	2.8%	2.1%	2.1%	2.2%	2.0%	2.1%	2.2%	2.2%	2.6%	2.4%	2.0%			Avg Ann'l Div'd Yield	2.5%	
CAPITAL STRUCTURE as of 10/30/22						74754	78812	83176	88519	94595	100904	108203	110225	132110	151157	157600	160400	Sales (\$mill) ^A	180000	
Total Debt \$42964 mill. Due in 5 Yrs \$8882 mill.						34.6%	34.8%	34.8%	34.2%	34.2%	34.0%	34.3%	34.1%	34.0%	33.6%	33.6%	33.6%	Gross Margin	34.0%	
LT Debt \$41740 mill. LT Interest \$1460 mill.						12.7%	13.7%	14.6%	15.1%	16.0%	16.5%	16.3%	16.2%	15.4%	16.8%	17.0%	16.9%	Operating Margin	16.7%	
(Total interest coverage: 17.1x. LT int earned: 17.1x)						2256	2263	2269	2274	2278	2284	2287	2291	2296	2317	2320	2325	Number of Stores	2340	
(97% of Cap'l)						4680.0	5385.0	6139.0	6848.0	7957.0	8832.0	11305	11242	12866	16433	17135	17350	Net Profit (\$mill)	19520	
Leases, Uncapitalized Annual rentals \$1005 mill.						36.5%	36.4%	36.4%	36.4%	36.3%	36.1%	23.6%	23.6%	24.2%	24.4%	24.6%	24.5%	Income Tax Rate	24.5%	
No Defined Benefit Pension Plan						6.3%	6.8%	7.4%	7.7%	8.4%	8.8%	10.4%	10.2%	9.7%	10.9%	10.9%	10.8%	Net Profit Margin	10.8%	
Pfd Stock None						3910.0	4530.0	4033.0	4467.0	3591.0	2739.0	1813.0	1435.0	5311.0	362.0	3000	3000	Working Cap'l (\$mill)	3000	
Common Stock 1,019,186,022 shs. as of 11/15/22						9475.0	14691	16869	20888	22349	24267	26807	28670	35822	36604	42000	42000	42000	Long-Term Debt (\$mill)	42000
MARKET CAP: \$326 billion (Large Cap)						17777	12522	9322.0	6316.0	4333.0	1454.0	d1878	d3116	3299.0	d1696	1000	500	500	Shr. Equity (\$mill)	d5000
CURRENT POSITION 2020 2021 10/30/22 (\$MILL)						18.3%	21.0%	25.0%	26.8%	31.6%	36.4%	47.5%	46.3%	34.6%	49.0%	42.0%	42.5%	42.5%	Return on Total Cap'l	54.5%
						26.3%	43.0%	65.9%	108.4%	NMF	NMF	--	--	NMF	NMF	NMF	NMF	Return on Shr. Equity	NMF	
						16.5%	25.1%	38.7%	60.4%	NMF	NMF	--	--	NMF	NMF	NMF	NMF	Retained to Com Eq	NMF	
						37%	42%	41%	44%	43%	48%	42%	53%	50%	43%	46%	48%	All Div'ds to Net Prof	50%	

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Eikon

Log in using the shared passwords in GBS SharePoint- be sure to use the grey web access link, and not the orange link to download the client.



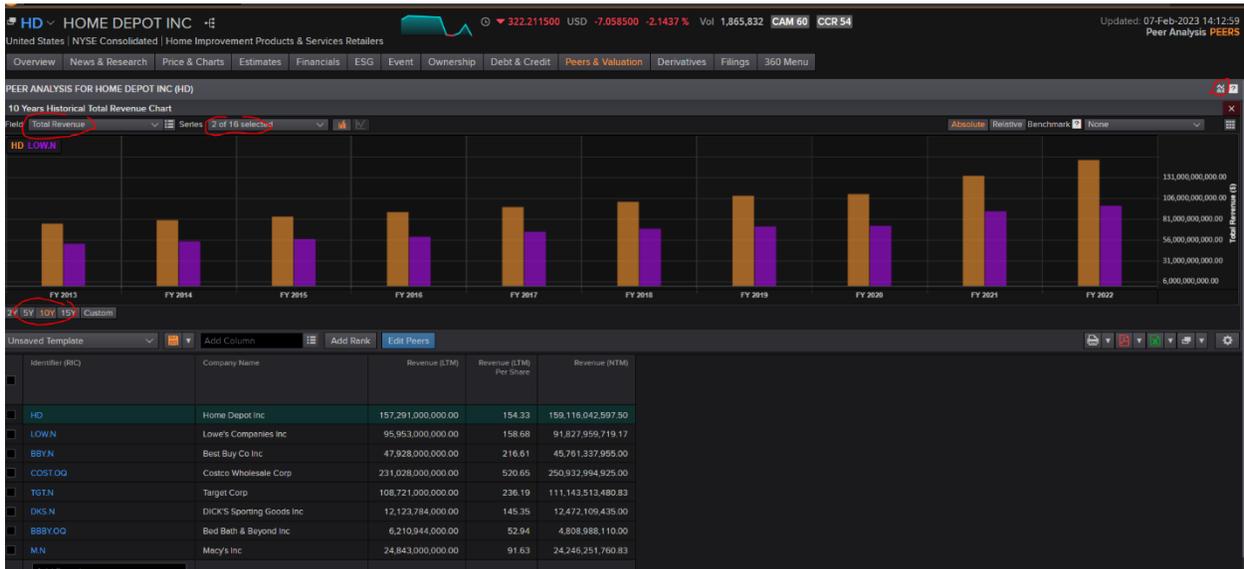
In the upper left corner, search by company name or ticker. On the Company landing page, at the top click Financials > Income Statement, change the Period to Annual, and the number of Periods to 15. You can export this to Excel.

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Earnings Quality Score	68	58	62	86	77	72	72	71	73	66	63	62	64	64
Revenue	71,288,000	66,176,000	67,997,000	70,395,000	74,754,000	78,812,000	83,176,000	88,519,000	94,595,000	100,984,000	108,203,000	110,225,000	132,110,000	151,157,000
Other Revenue, Total	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Total Revenue	71,288,000	66,176,000	67,997,000	70,395,000	74,754,000	78,812,000	83,176,000	88,519,000	94,595,000	100,984,000	108,203,000	110,225,000	132,110,000	151,157,000
Cost of Revenue, Total	47,290,000	43,764,000	44,693,000	46,133,000	48,912,000	51,897,000	54,707,000	58,254,000	62,282,000	66,548,000	71,043,000	72,653,000	97,257,000	100,325,000
Gross Profit	23,998,000	22,412,000	23,304,000	24,262,000	25,842,000	26,915,000	28,389,000	30,265,000	32,313,000	34,356,000	37,160,000	37,572,000	44,853,000	50,832,000
Selling/General/Admin. Expenses, Total	17,846,000	15,902,000	15,849,000	16,028,000	16,508,000	16,122,000	16,280,000	16,001,000	17,132,000	17,864,000	19,513,000	19,740,000	22,447,000	25,144,000
Research & Development	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Depreciation/Amortization	1,785,000	1,767,000	1,618,000	1,573,000	1,568,000	1,627,000	1,640,000	1,600,000	1,754,000	1,811,000	1,870,000	1,989,000	2,128,000	2,386,000

For industry peers, click on the Peers and Valuation tab at the top, then click Peers. You can select from a variety of criteria. For this assignment, we suggest in Fields, select Total Revenue, and then in Series, chose two companies from the drop down list. On the far right there is a little graph icon that will provide the visual display in the screenshot below.

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To see the raw numbers, choose the chart icon on the far right of the page, and you will see a pop up window with data that offers the option to download to Excel.

